



Kuali Research Basics Plus: Proposal Development Viewing

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What is Proposal Development?

The Proposal Development module contains records of proposals created for routing and submission. Users enter data in the Proposal Development module in the Department with the appropriate rights for a particular unit.

This module is open to certain campus users based on specific needs and is not available to general campus users as the data in this module may be sensitive or proprietary. Investigators listed on the proposal can view the record and certify the proposal. Departmental and College Approvers have access to view and approve the proposals.

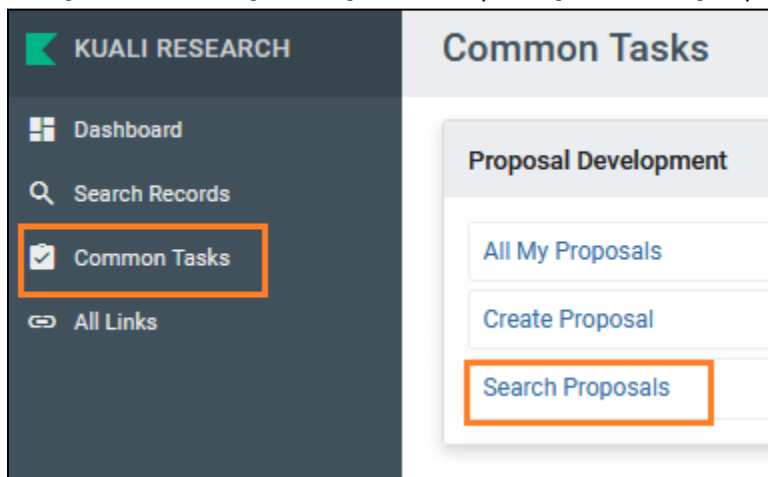
Access to this module is provided at a unit level based on business needs. Data in this module may not be edited once the proposal has been submitted to the sponsor. No data in the Proposal Development module are included in the Data Warehouse and are not included in any institutional reports.

Viewing Proposal Development Records

You can access Proposal Development records by searching for them or clicking on the Medusa tab within an Award, Institute Proposal, or Subaward record.

Searching in Proposal Development via the Common Tasks

If you've closed your proposal and need to re-open it, you may perform a search. Click [Common Tasks] > click [Search Proposals] under the [Proposal Development]



Searching for Proposal Development Records

There are multiple ways you can search and retrieve proposal development records using Search Proposals in Common Tasks, utilizing Medusa within any related record, referencing records presented in dashboard cards, or using the Search Records search page.

Proposal Search in Common Tasks

You have the option of directly searching for Proposal Development records. Using Quali Research searching techniques, type in your search criteria and click on search. If you click Cancel, the system will return you to the Welcome screen.

Proposal Number:	<input type="text"/>
Proposal Type:	<input type="text" value="select"/>
Proposal State:	<input type="text" value="select"/>
Project Title:	<input type="text"/>
Proposal Person:	<input type="text"/> <input type="text"/>
Principal Investigator:	<input type="text"/> <input type="text"/>
Aggregator:	<input type="text"/> <input type="text"/>
Participant:	<input type="text"/> <input type="text"/>
Initiator Username:	<input type="text"/> <input type="text"/>
Sponsor Deadline Date:	<input type="text"/> to <input type="text"/>
Sponsor:	<input type="text"/> <input type="text"/>
Sponsor Name:	<input type="text"/> <input type="text"/>
Prime Sponsor Code:	<input type="text"/> <input type="text"/>
Prime Sponsor Name:	<input type="text"/> <input type="text"/>
Lead Unit:	<input type="text"/> <input type="text"/>
Lead Unit Name:	<input type="text"/>
Award ID:	<input type="text"/>
Opportunity ID:	<input type="text"/>
Hierarchy Status:	<input type="text" value="select"/>
Proposal Create Date:	<input type="text"/> to <input type="text"/>
OSP Administrator Username:	<input type="text"/> <input type="text"/>
<input type="button" value="Cancel"/> <input type="button" value="Clear Values"/> <input type="button" value="Search"/>	

- Proposal Number:** internal tracking number for proposal
- Proposal Type:** type of proposal
- Proposal State:** routing/approval status
- Project Title:** title of proposal
- Proposal Person:** search by name of any UMD Person listed on proposal
- Principal Investigator:** search by UMD name of person with role of PI only
- Aggregator:** name of UMD person who has rights to create/compile proposal
- Participant:** name of UMD person who has access to the proposal
- Initiator Username:** UMD directory ID of proposal creator
- Sponsor Deadline Date:** date proposal is due to sponsor
- Sponsor:** sponsor code
- Sponsor Name:** name of sponsor
- Prime Sponsor Code:** prime sponsor code
- Prime Sponsor Name:** name of the originating funding sponsor
- Lead Unit:** unit code (aka Cost Center) of lead unit
- Lead Unit Name:** name of lead unit
- Award ID:** ID of award tied to this record, Renewals or Continuations only
- Opportunity ID:** funding opportunity ID
- Hierarchy Status:** not used at UM
- Proposal Create Date:** date range of when proposal was created (inclusive)
- OSP Administrator Username:** directory

ID of ORA Contract Administrator

Basic searching rules: * is the wildcard character; click on the to look up that field. A vertical bar character | may be used as an OR operator within each field that's not a pull-down.

If you are doing a broad proposal search, type in CC01*|CC09* for the lead unit, which will ensure that all UMD proposals are included in the search results. Some older UMD development proposals (2007-2015) have UMCP as their lead unit. To include them in your broad search, type in UMCP|CC01*|CC09*.

Search will return a results list at the bottom of the Lookup screen. Click on view to open the selected proposal. **NOTE:** Search results will be limited based on the user's rights. You cannot open proposal development records if you do not have the right to access proposals for that lead unit. The actions listed will be limited by the rights of the user and the status of the proposal.

Actions	Proposal Number	Proposal Document Number	Proposal Type	Proposal State	Project Title	Prev Grants.Gov Tracking ID	Opportunity ID	Opportunity Title	CFDA	Age Round
view medusa	35516	1870692	New	In Progress	Genetic Control of Mosquitoes- Applyingt Protein Prediction and Design to Create ts-Lethals for Genetic Sexingsporozoite vaccine manufacture			NIH Exploratory/Developmental Research Grant Program (Parent R21)		

Click View to open the Proposal Development record or click Medusa to open the proposal on the Medusa tab, which shows shortcuts to all related records.

Opening Proposals from Medusa

Development Proposal 73350			
Open Proposal		Open Proposal Notes	
Summary			
Proposal Number:	73350	Proposal State:	Approved and Submitted
Lead Unit:	CC010573 : AGNR-Agricultural & Resource Econ	Research Dates:	08/01/2023 - 08/31/2026
Title:	Regional Interdisciplinary Transportation Decarbonization Fellowship Program in Economics Engineering and Policy		
Proposal Type:	Renewal	NSF Code:	Economics - Social Sciences: H.02
Sponsor:	001165 Alfred P. Sloan Foundation	Prime Sponsor:	-
Sponsor Proposal Number:	-	Activity Type:	Research - Applied
Program Title:	-		
Notice of Opportunity:	-	Program Number:	-
Attachments:	None	Budget:	-

You may commonly find yourself within an Award, Institute Proposal, or Subaward while determining you'd like to view the associated Proposal Development Record. This can be done without searching for the Medusa tab.

In Medusa, click the Development Proposal link to view the summary information, then click the "Open Proposal" button to open that record in another web browser tab.

Opening Proposals from Dashboard

You may find the proposal you are looking for in various dashboard cards. Depending on your role, some of these cards may have records displayed that you can directly open for review.

Proposals Routing to Me Card

This card allows Proposal Development Approvers to easily monitor proposals queued up for their approval and watch for proposals they will soon have to approve. If you are not an approver, this card will be empty. To open a record, click on any proposal you wish to view.

The screenshot shows a dashboard card titled "Proposals routing to me". The card contains a list of proposals, each with a status indicator (e.g., "You're up!", "1 step away"), proposal details (number, PI, sponsor, title), and due/action dates. A "Filter" dropdown menu is open, showing options for sorting (Ascending, Descending) and filtering by various fields like Deadline Date, Last Action Taken Date, etc. A "Compliance Items" table is visible below the proposals, listing items like Human Subjects, Financial COI, and Export Control. A "View Additional Records" link is at the bottom right of the card. Blue arrows point to various elements: "Steps Away From Your Approval" points to the status indicators; "Filter" points to the dropdown menu; "Sorting Options" points to the sort buttons; "Compliance Items" points to the table; and "View Additional Records" points to the pagination controls.

Steps Away From Your Approval

Filter

Sorting Options

Compliance Items

View Additional Records

Type	Status
Human Subjects	Approval not required
Financial COI	Approval not required
Export Control	Approval not required

Proposal Not Routing Card

This card allows the Proposal viewer to monitor which proposals have been created and not yet submitted for approval. To open a record, click on any proposal you wish to view.

The screenshot shows a table titled "Proposals not routing" with columns for Proposal, Type, Status, and Compliance. Annotations highlight key features:

- Filter**: Points to the "Filter" button in the top right.
- Sorting Options**: Points to the "Sort by" dropdown menu, which is open to show options like "Ascending" and "Descending", and various sorting criteria such as "Deadline Date", "Last Action Taken Date", "Principal Investigator", "Proposal Number", and "Sponsor Name".
- Compliance Items**: Points to the "Compliance" column header, which is currently set to "Chemicals".
- Status**: Points to the "Status" column header, which is currently set to "Pending".
- View Additional Records**: Points to the pagination controls showing "1-3" and navigation arrows.

Proposal Workload Card

This card allows anyone with Proposal view access to see which proposals are still currently in the process of being approved across all routing stops. When viewing the “Current Request(s)” column, you can observe who the current primary approver is (e.g., Chair, Dean, ORA Representative). The “Assigned Approver” field will always be blank. Once a proposal has been completely approved, it will be removed from this card. If a proposal is recalled or returned, it will also be removed from the card until it gets routed for approval again.

Proposal workload assignments

[Click on Any Column Header to Sort](#)

[Filter](#)

Proposal Number	Principal Investigator	Sponsor	Lead Unit	Title	Due Date	Last Action	Current Request(s)	Assigned Approver
#85416	Varshney, Amitabh	NIH-Proposal Only	CC010769	Questionnaire - funded - UMCP - CK	10/31/2024	10/24/2024 3:57 PM	Hunsaker, Rebecca I	
#84889	Shi, Meiqing	NIH-Proposal Only	CC010693	Mechanisms of brain invasion by Cryptococcus neoformans	07/03/2024	10/15/2024 12:26 PM	Vernon, Jessica A.	
#83269	Hui, Bronson	Language Learning Journal	CC010739	SLC Language Learning Area Formulaic Sequences Actually Vocabulary: A Perspective from Assessment and the Contributions of PSTM and Exposure	07/15/2024	10/15/2024 12:15 PM	Scullen, Mary Ellen	
#85139	Ogawa, Sanshiro	Educational Testing Service	CC010739	SLC ETS Evaluation of the Use of AI Voices in the TOEFL Junior Standard Test Listening Section	07/15/2024	07/01/2024 6:18 PM	Wright, Julie O'Donnell	
#85397	Sztejn, Marcelo B.	NIH-National Institutes of Health	10218000	Immune Mechanisms of Protection in Salmonella Infection and Vaccination in Humans	07/05/2024	07/01/2024 5:52 PM	UMB SOM Deans Office Approvers	
#84960	Santamaria Artigas, Andres Eduardo	NASA - Goddard Space Flight Center	CC010769	Participation in the ESA Sentinel-3 N0 Mission Advisory Group to Ensure Surface Reflectance Data Continuity of NASA EOS Missions	07/09/2024	07/01/2024 5:44 PM	Hunsaker, Rebecca I	
#83348	Janowski, Miroslaw	University of Maryland, College Park	10403000	Automated Stem Cell Radiolabeling via 3D Microprinting Enabled Microfluidics	07/02/2024	07/01/2024 5:41 PM	UMB SOM Deans Office Approvers	
#84881	Lee, Vincent T.	NIH-National Institutes of Health (Other Institute)	CC010861	Linear diribonucleotides regulation of bacterial physiology and chronic biofilm infections	07/05/2024	07/01/2024 5:37 PM	Peters, Stephanie L.	
#85338	Agonafer, Damena	University of Kansas Center for Research, Inc	CC010925	MOU for the Collaborative NSF EARTH Proposal (NSF 22-580) - Updated	07/09/2024	07/01/2024 4:31 PM	Egloff, Sally Louise	
#83188	Sin, Steve S	Culmen International	CC010752	Non-Disclosure Agreement between Culmen International and START for the Biological Laboratory Network Mapping Assessment and Optimization in Chile Project	06/26/2024	07/01/2024 4:10 PM	Egloff, Sally Louise	

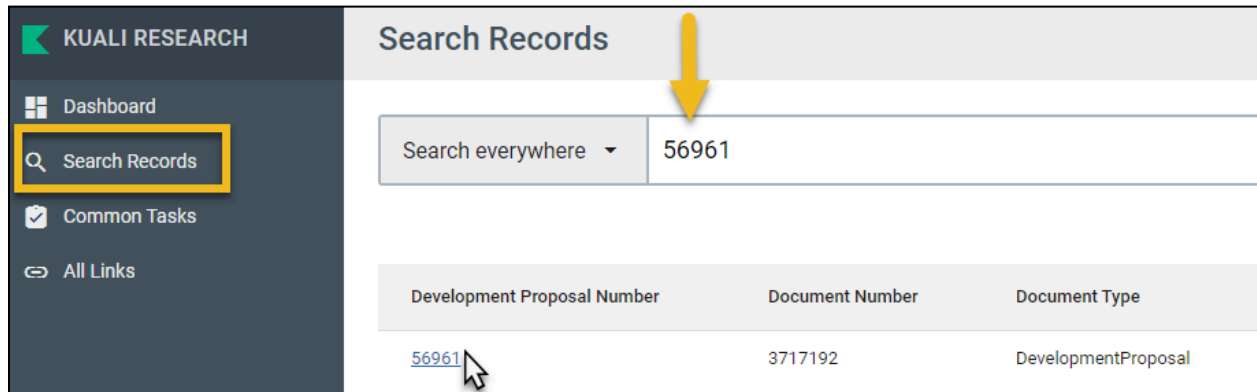
[Click Proposal Number to Open Record](#)

Rows per page 10 1-10 of 538

[View Additional Records](#)

Search Records Page

You can search for Proposals by Proposal Number or Doc Number by using the Search Records page. If you have trouble distinguishing the correct record, you may narrow your results by searching within specific categories like "Development Proposal Number" or showing additional columns.



The screenshot displays the KUALI RESEARCH interface. On the left is a dark sidebar with navigation options: Dashboard, Search Records (highlighted with a yellow box), Common Tasks, and All Links. The main content area is titled 'Search Records' and features a search bar with a dropdown menu set to 'Search everywhere' and the search term '56961'. A yellow arrow points to the search bar. Below the search bar is a table with the following data:

Development Proposal Number	Document Number	Document Type
56961	3717192	DevelopmentProposal

Reviewing Proposal Summary Information

If you want to quickly and easily access important proposal information, navigate to the proposal's Summary/Submit section (bottom left of Proposal Sections). This section organizes important proposal information across tabs that are easy to navigate and review.

Summary/Submit Section

Each tab shows the summary information for that topic (sections). The Route Log shows the routing history, including approvals.

Proposal Summary Tab

The Proposal Summary tab provides core, identifiable information.

Proposal Summary	Personnel	Credit Allocation	Questionnaire	Compliance	Attachments	Supplemental Info	Budget Summary
Proposal Summary							
Title	Chesapeake Scholars in the Physical Sciences						
Principal Investigator	Eun-Suk Seo						
Lead Unit	CC010856 - CMNS-Physics						
Proposal Type	New						
Activity Type	Research - Basic						
Proposal Number	66406						
Project Start Date	12/01/2022						
Project End Date	11/30/2027						
Include Subaward(s)?	No						
Sponsor Name	National Science Foundation						
Prime Sponsor Name							
Sponsor Deadline Date	02/22/2022						
Sponsor Deadline Type	Receipt						

Personnel Tab

The Personnel Tab shows investigators listed on a proposal and their role and provides links to view investigators' answers to certification questions.

Personnel				Print All
Key Person	Role	Unit	Proposal Person Certification	
Oded Rabin	Principal Investigator	CC010921 - ENGR-Institute for Research Elec & Appl Physics/Engr (Lead Unit) CC010924 - ENGR-Materials Science & Engineering	complete (view)	
Mohamad I. Al-Sheikhly	Co-Investigator	CC010924 - ENGR-Materials Science & Engineering	complete (view)	

Credit Allocation Tab

The Credit Allocation tab lists how the credit split has been allocated to each investigator across all associated units.

Credit Allocation

	Recognition
Eun-Suk Seo	20
CC010846 - Inst for Physical Science & Technology	25
CC010856 - CMNS-Physics	75
Unit Total:	100
Donna Hammer	20
CC010856 - CMNS-Physics	100
Unit Total:	100
Jason D. Kahn	20
CC010865 - CMNS-Chemistry & Biochemistry	100
Unit Total:	100
Carter Hall	20
CC010856 - CMNS-Physics	100
Unit Total:	100
Chandra Anne Turpen	20
CC010856 - CMNS-Physics	100
Unit Total:	100
Investigator Total:	100

Compliance Tab

The Compliance Tab will list any Special Review considerations for the proposal and their status. If applicable, other information, such as a protocol number, application date, or approval date, may also be listed.

Compliance				
Type	Approval Status	Compliance Identifier	Application Date	Comments
Human Subjects	Pending			

Attachments Tab

The Attachment Tab contains collections of all of the attachments in the proposal.

Attachments					
Proposal (5) Personnel (2) Abstracts (0) Internal (3) Notes (0)					
Proposal (5)					
Add attachments to this proposal					
File	Type *	Status	Description	Uploaded By	Posted Timestamp
1 facilities.pdf	Facilities	Final		Kang, Christine	04/05/2019 07:49 AM
2 equipment.pdf	Equipment	Final		Kang, Christine	04/05/2019 07:49 AM
3 abstract.pdf	ProjectSummary	Draft		Kang, Christine	04/05/2019 07:49 AM
4 bibliography.pdf	Bibliography	Final		Kang, Christine	04/05/2019 07:49 AM
5 narrative.pdf	Narrative	Draft		Kang, Christine	04/05/2019 07:49 AM

- The Proposal Tab is used only for S2S proposals and contains any attachments for submission to the sponsor.
- The Personnel Tab is used only for S2S proposals and contains investigator-specific attachments such as Current and Pending Reports and Biosketches.
- UMD does not use the Abstract Tab, and it will not contain any information.
- The Internal Tab lists all attachments a department would like to retain but not submit directly to the sponsor(Only for S2S), for example, the departmental budget spreadsheet, funding opportunity instructions, and departmental routing memo. For the non-S2S proposals, ALL documents will be attached on this tab.
- UMD does not use the Notes Tab, and it will not contain any information.

Questionnaire Tab

The questionnaire tab allows you to review all questionnaire answers. Depending on the type of proposal, you may see different questionnaires displayed in this section for funded agreements, non-funded agreements, or system-to-system proposals.

Questionnaire	
Funded Agreement ✓	
Funded Agreement (Complete)	
L: Select the Location Details which apply to this project. ⓘ	
L0 None of these LOCATION details apply to this project	
C1: Select any Compliance Details which apply to this project. ⓘ	
C1.4 Human Subjects	
C1.5 Vertebrate Animals	
C2: Select any Export Control details which apply to this project. ⓘ	
C2.0 None of these EXPORT CONTROL details apply to this project	

Supplemental Info Tab

The Supplemental Info Tab displays more proposal-specific info for Admin Costs designation, IDC Rate, IDC Type, IDC Reason, and NSPIRES USERNAME.

Supplemental Info

i Document was successfully saved.

College Park - Other

Baltimore - General

College Park - Other

Admin Costs Included:

Not Included (or XX account) - Not Included (or XX account)

IDC Rate:

55

IDC Rate Type:

MTDC - Modified Total Direct Cost
▼

IDC Reason:

On Campus Research - 54.5% MTDC

NSPIRES USERNAME:

Budget Summary Tab

The Budget Summary Tab displays the F&A Rate Type, budgeted costs by category and totals for both direct and indirect costs.

Budget Summary					
	Cost Sharing Amount:	40,310.40		Underrecovery Amount:	312.00
	Program Income:	400.00		F&A Rate Type:	MTDC-On or Off-Adjacent
		P1(01/01/2018 - 12/31/2018)	P2(01/01/2019 - 12/31/2019)	Totals	
Personnel					
▶ Salary		\$58,750.00	\$61,100.00	\$119,850.00	
▶ Fringe		\$17,625.00	\$18,330.00	\$35,955.00	
Calculated Direct Costs		\$0.00	\$0.00	\$0.00	
Personnel Subtotal		\$76,375.00	\$79,430.00	\$155,805.00	
Non-personnel					
▶ Equipment		\$5,000.00	\$5,200.00	\$10,200.00	
▶ Travel		\$2,000.00	\$2,080.00	\$4,080.00	
▶ Other Direct		\$600.00	\$624.00	\$1,224.00	
Calculated Direct Costs		\$0.00	\$0.00	\$0.00	
Non-personnel Subtotal		\$7,600.00	\$7,904.00	\$15,504.00	
Totals					
Total Direct Cost		\$83,975.00	\$87,334.00	\$171,309.00	
Total F&A Costs		\$40,755.00	\$42,709.68	\$83,464.68	
Totals Subtotal		\$124,730.00	\$130,043.68	\$254,773.68	

F&A Rate subsection

This F&A Rates subsection shows the default institutional rate and applicable rates for this proposal.

F&A Rates					
Description	On Campus Flag	Fiscal Year	Start Date	Institute Rate	Applicable Rate
MTDC	No	2023	07/01/2022	27.50	27.50
MTDC	Yes	2023	07/01/2022	54.50	54.50
MTDC	No	2024	07/01/2023	27.50	27.50
MTDC	Yes	2024	07/01/2023	54.50	54.50
MTDC	No	2025	07/01/2024	27.50	27.50
MTDC	Yes	2025	07/01/2024	54.50	54.50

Description: describes the type of rate being used

On Campus: if yes, rate is for campus; if no, rate is for off-campus

Fiscal year: fiscal year of the period

Start Date: start date of the fiscal year

Institute Rate: formally negotiated rate for UMD

Applicable Rate: rate that is used for this proposal

Route Log

Clicking on the “View Route Log” link at the bottom of the Summary section will allow you to review who approved the proposal and when. NOTE: Past proposals migrated from Coeus will be missing this information. If you require this information, please contact kr-help@umd.edu.

Viewing All Proposal Details

If you cannot find the information from the Summary/Submit section, you may individually view all proposal segments if necessary. Upon opening a proposal, the Proposal Details screen is displayed. The screen has three parts: the Reference Information Box, the Proposal Sections Side Menu, and the Proposal Toolbar.

Reference Information Box

Shows information about the document for this version of the Proposal Development record.

S2S Connected: did/will this proposal be submitted directly to Grants.gov?

Initiator: user ID of proposal creator

Status: status of the proposal - In Progress: not yet routed; Approval Pending: the proposal is being routed

Document Info Doc Nbr: 1850646 S2S Connected: <input type="checkbox"/> no Initiator: ssimmon1 Status: Approved and Submitted more...	Document Info Doc Nbr: 1867241 S2S Connected: <input checked="" type="checkbox"/> yes Initiator: dgriffi1 Status: Approved and Submitted more...
--	--

You can click on more... to see more information about the document.

Document Info	
Doc Nbr	2220938
Initiator	admin
Status	In Progress
PI	Mosi A Skerritt
Created	11:14 AM 08/02/2017
Updated	2017-08-02 11:14:40.0
Proposal Nbr	37212
Copied from Document Id	2220450
Sponsor Name	NSF

This contains more reference detail information for this development proposal.

Doc Nbr: internal tracking number for this document

Initiator: directory ID of person who created the proposal

Status: current status of the proposal

PI: name of PI assigned to the proposal

Created: date and time proposal was created

Updated: date and time proposal was last updated

Proposal Nbr: internal tracking number for this proposal (note no leading zeros)

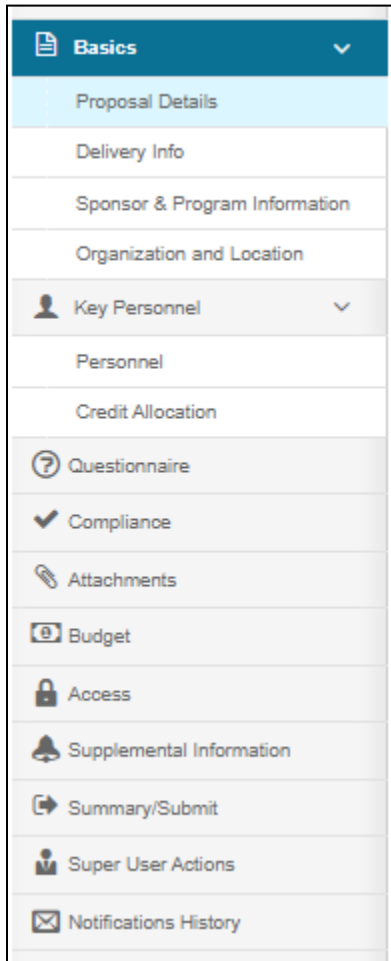
Sponsor Name: name of sponsor that this proposal will be/was submitted to

Click anywhere off the panel to close it.

Proposal Sections Menu

The proposal sections are listed on the left with the subsections under them.

The highlighted proposal section is displayed in the main proposal window.

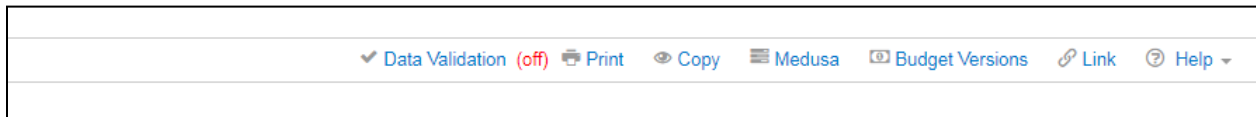


If a proposal section has a > on the right, it indicates subsections under the section. You can click on > to expand and see the subsection labels.

If the ▾ is shown, then the subsection labels are displayed. You can click on the ▾ to close the subsection label display.

Proposal Toolbar

Additional information available about the proposal is listed across the top of the screen.



Data Validation: Turn on/run Budget-specific validations, which are located at the top of the navigation bar.

Print: Displays and selects the printable materials

Copy: Able to make a copy of this as a new proposal (must have proposal creation rights)

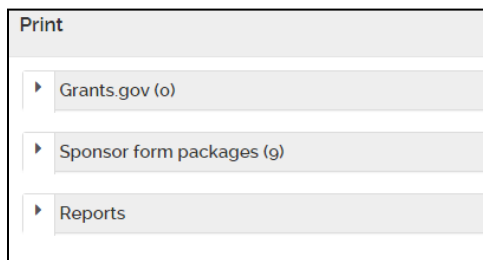
Medusa: Opens the Medusa Window – Award, Institute Proposal, Subcontract, and Development proposal links to show their relationship. Allows one to move from one module to the next without opening each separate module


Budget Versions: Displays all budget versions. Allows create, finalize, and include the budget version of the user’s choice for the proposal

Link: Displays the proposal link

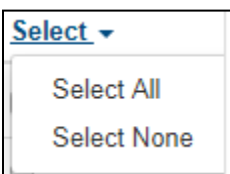
Help: displays the guidebook

Print



The  **Print** function allows you to print various parts of the proposal. Grants.gov will print the grants.gov forms for this proposal. The Sponsor form packages will print generic forms. Reports are not used at UMD.

Once you’ve expanded the desired section, click on the checkbox under Select for each form you want to print. Ignore the Include dropdown.



You can click on **Select** to select all or none.

When done, click on Create PDF to generate a combined document.

Basics Section

Proposal Details Subsection

Proposal Details

* indicates required fields

Proposal Type: New

Lead Unit: CC010856 - CMNS-Physics

Activity Type: Research - Basic

Project Dates: 12/01/2022 11/30/2027

Project Title: Chesapeake Scholars in the Physical Sciences

Sponsor: 000128 - National Science Foundation

Prime Sponsor Code:

Proposal type: type of proposal submission

New: An application is submitted for funding for the first time.

Continuation: A non-competing application for additional funding within the previously approved funding period.

Pre proposal: a pre-proposal submission as defined by sponsor

Renewal: (formerly called competing continuation) – Previous years of funding for the project have elapsed. Competing for additional funding to continue project

Resubmission: (formerly called revision or amended application) – Application previously submitted and reviewed by sponsor but not funded. Used for System-to-System applications only.

Revision: (formerly called supplement for NIH) – An application that proposes a significant change in an existing award; change in scope of work, etc

Lead unit - unit (aka Cost Center) number and name of lead unit

Activity type: type of activity that will be performed by this proposal

- **Research - Basic:** systematic study directed toward fuller knowledge or understanding of the fundamental aspects of phenomena and of observable facts without specific applications towards processes or products in mind.
- **Research - Applied:** research assessing and using some part of accumulated theories, knowledge, methods, and techniques for a specific driven purpose.
- **Research - Development:** systematic application of knowledge or understanding, directed toward the production of useful materials, devices, and systems or methods including design, development, and improvement of prototype and new processes to meet specific requirements.
- **Clinical Trial:** research studying the effectiveness of a particular device/therapy/drug with humans.
- **Training/Instruction:** projects, which incorporate mainly teaching.
- **Fellowship:** projects which provide a stipend to faculty or students in support of their undirected research or advanced study.
- **IPA:** Intergovernmental Personnel Assignments of personnel on temporary assignment to federal agencies.

- **Services/Other Sponsored Activities:** projects, which involve the performance of work other than instruction/training and research. Examples of such projects are health and community service projects.

Project Dates: planned begin and end dates of project

Project Title: title of project. This is limited to 200 characters for Grants.gov proposals, and some sponsors require shorter titles

Sponsor: code and name of sponsor

Prime Sponsor Code: code and name of prime sponsor, blank if none

S2S Opportunity Search Subsection

If the proposal is an S2S proposal, the S2S Opportunity information is viewable here.

Opportunity Tab

Opportunity Search					
Opportunity	Forms Submission Detail User Attached Forms				
Opportunity					
Package ID	PKG00261521				
Opportunity ID	CAG-ML-FY20				
Opportunity Title	IMLS CARES Act Grants for Museums and Libraries				
Submission Type:	Application				
S2S Revision Type:					
Competition ID	CAG-ML-FY20				
Competition Title	IMLS CARES Act Grants for Museums and Libraries				
Opening Date	05/08/2020				
Closing Date	06/12/2020				
Instruction Page:	Download Instructions				
Schema URL:	View schema				
S2S Provider	Grants.Gov				
<div style="border: 1px solid #ccc; padding: 5px;"> <div style="background-color: #f0f0f0; padding: 2px;"> ▼ CFDA </div> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;">Assistance Listing Number</th> <th>ALN Program Title Name</th> </tr> </thead> <tbody> <tr> <td>45.312</td> <td>National Leadership Grants</td> </tr> </tbody> </table> </div>		Assistance Listing Number	ALN Program Title Name	45.312	National Leadership Grants
Assistance Listing Number	ALN Program Title Name				
45.312	National Leadership Grants				

Opportunity ID: Grants.gov ID assigned to the opportunity

Opportunity Title: title of opportunity, assigned by sponsor

Submission Type: type of submission

S2S Revision Type: used if the proposal is an S2S revision

Competition ID: ID assigned by agency

Opening Date: date opportunity was opened

Closing Date: date opportunity closes

Instruction Page: link to the instructions for this opportunity

Schema URL: URL to view schema

S2S Provider: Grants.gov

Assistance Listings Number: ALN (formerly CFDA) assigned by agency

Forms Tab

Forms			
Form Name	Mandatory	Include ▾	Description
AFRI_Project_Type	No	No	Unavailable
Attachments_1_2V1_2	No	<input checked="" type="checkbox"/>	Available
HHS_CheckList_2_1-V2.1	No	No	Unavailable
HRSA_AENT	No	<input checked="" type="checkbox"/>	User Attached Form
HRSA_NFLP	No	No	Unavailable
Key_Contacts	No	No	Unavailable
NASA_SeniorKeyPersonSupplementalDataSheet-V1.0	No	<input type="checkbox"/>	Available
NSF_CoverPage_1_7-V1.7	No	<input type="checkbox"/>	Available
NSF_SuggestedReviewers-V1.1	No	<input type="checkbox"/>	Available
RRSF424_SF424B-V1.1	No	<input type="checkbox"/>	Available
RR_Budget_1_4	No	<input checked="" type="checkbox"/>	Available
RR_SF424_2_0-V2.0	Yes	Yes	Available
RR_SubawardBudget10_10_1_4	No	<input type="checkbox"/>	Available
RR_SubawardBudget10_30_1_4	No	<input type="checkbox"/>	Available
RR_SubawardBudget30_1_4	No	<input type="checkbox"/>	Available

Based on the opportunity for this proposal, this screen shows the forms that have been selected for the proposal.

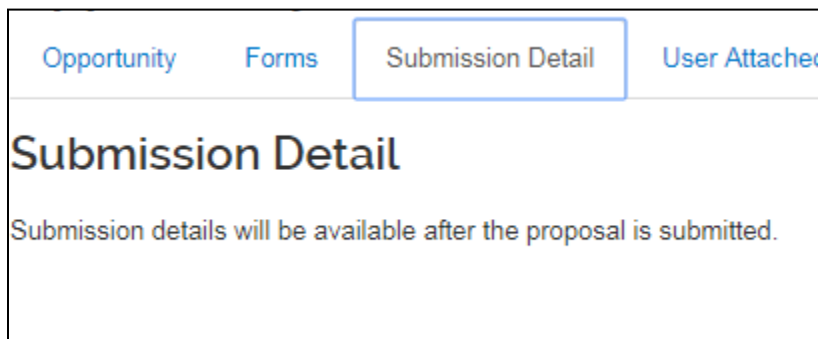
Form Name: name of form

Mandatory: Yes-mandatory, No-optional

Include: ignore in view mode

Description: description of the content of the form

Submission Detail Tab



Opportunity Forms **Submission Detail** User Attached

Submission Detail

Submission details will be available after the proposal is submitted.

If the proposal has been submitted to grants.gov, the submission details are shown here.

User Attached Forms Tab

User Attached Forms				
Description	Namespace	Form Name	File Name	Actions
HERA	http://apply.grants.gov/forms/HRSA_AENT-V1.0	HRSA_AENT	HRSA_AENT_complete.pdf	Action▼

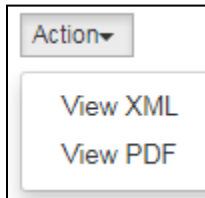
If there are any user-attached forms, they are listed here.

Description: Short description of the form

Namespace: location of the form in grants.gov

Form Name: formal name of form

File Name: name of the file that contains the form



The actions pulldown allows you to view the forms in the file format listed for that form.

Delivery Info Subsection

Delivery Info

Submission By: OSP

Submission Type: Electronic

Submission Account ID:

Submission Name & Address:

Number of copies:

Submission description: grants.gov

Contains information about how the proposal is/was delivered.

Submission by: which unit will submit the proposal, almost always OSP (ORA)

Submission Type: method to be used for submission

Submission Account ID/Submission Name & Address, and Number of Copies: not used at UMD

Submission description: contains Federal submission system if used

Sponsor & Program Information Subsection

Sponsor & Program Information

Sponsor Deadline Type: Receipt

Sponsor deadline: 06/21/2023 5:00 PM

Notice of Opportunity: Unsolicited

Opportunity ID:

Opportunity Title:

Subawards: false

Sponsor Proposal ID:

NSF Science Code: Geological and Earth Sciences - Geosciences, Atmospheric, and Ocean Sciences: C.02

Anticipated Award Type: Grant

Agency Routing Identifier:

Prev Grants.Gov Tracking ID:

▼ ALN

Assistance Listing Number	ALN Program Title Name
43.001	Science

Contains proposal submission information related to the sponsor and program.

Sponsor Deadline Type: receipt or electronic submission

Sponsor deadline: the deadline for the opportunity that this proposal is responding to

Notice of opportunity: type of opportunity that this proposal is responding to

Opportunity ID: ID of opportunity that this proposal is responding to

Opportunity Title: title of opportunity

Subawards: true - there is at least one subaward for this proposal; false - no subawards

Sponsor Proposal ID: proposal ID assigned by sponsor

NSF Science Code: science category based on NSF science codes

Anticipated Award Type: type of award PI anticipates will be if awarded

Agency Routing Identifier: complete if directed to do so in FOA

Prev Grants.Gov Tracking ID: complete if directed to do so in FOA

Assistance Listings Number: for federal submissions, the number identified by the funding opportunity

Organization and Locations Subsection

Organizations & Locations

Applicant Organization

Performing Organization

Performance Site Locations

Other Organizations

Applicant Organization Tab

University of Maryland information

Applicant Organization	
421583	
000001	
Organization Name	University of Maryland
Address Line 1	Office of Research Administration
Address Line 2	3112 Lee Building 7809 Regents Drive
Address Line 3	
City	College Park
State	MD
Postal Code	20742-5141

Performing Organization Tab

University of Maryland information

Performing Organization	
32885	
000001	
Organization Name	University of Maryland
Address Line 1	Office of Sponsored Programs
Address Line 2	3112 Lee Building
Address Line 3	
City	College Park
State	MD
Postal Code	20742-5141

Performance Site Locations Tab

If there are any off-campus performance sites for three consecutive months OR field work locations, they will be shown here.

Performance Site Locations	
Organization:	Deep Creek Lake
City:	McHenry
State:	
Address Line 1:	Route 212
Address Line 2:	
Postal Code:	

Other Organizations Tab

If there are any subawardees planned for this proposal, they are shown here.

Other Organizations	
Organization Name:	Yale University
Contact Address Id:	Office of Sponsored Programs
Contact Address Line2:	155 Whitney Ave.-Room 214
Contact Address Line3:	
Contact Address city:	New Haven
Country Code:	USA
<input type="checkbox"/> CT-003	

You can click on the Organization Name for more details about the organization.

Key Personnel Section

Personnel Subsection

Key Personnel

Search for and add key personnel

▶ Christine Kang (Principal Investigator) (Certification Completed and Answered By ckang1 - 04/05/2019 07:34 AM)

Contains the name, type, and certification completion information for each proposal person. When you click on the ▶ line, the Personnel Subsection will be displayed for that person.

Details Tab

▼ Christine Kang (Principal Investigator) (Certification Completed and Answered By ckang1 - 04/05/2019 07:34 AM)

Details Organization Extended Details Degrees Unit Details Person Training Details Investigator Certification

Details

Proposal Person	Principal Investigator		
Role Id:			
Full Name:	Christine Kang	User Name:	ckang1
First Name:	Christine	Last Name:	Kang
Middle Name:		eRA Commons User Name:	cmkang1
NSF ID:		Include In Credit Allocation:	true

Proposal Personal Role ID: role assigned to this proposal person

Full Name: full name of proposal person

First Name: first name of proposal person

Last Name: last name of proposal person

Middle Name: middle name/initial of proposal person

eRA Commons User Name: NIH Commons ID

Include in Credit Allocation: true - person is included in DRIF credit allocation, false - person is not included

Organization Tab

Organization	
Email Address:	crhall@g.umd.edu
Office Phone:	301-405-6103
Fax:	
Pager:	
Mobile:	
Primary Title:	Professor & Associate Chair
Directory Title:	Professor & Associate Chair
Home Unit:	CC010856
Division:	
Secondary Office Location:	
Faculty	true
Office Location:	
Address Line 1:	University of Maryland
Address Line 2:	2114 PHYSICAL SCIENCES COMPLEX
Address Line 3:	
City:	College Park
County:	
Country:	United States
Postal Code:	20742-0001
State:	US - MARYLAND
Salary Anniversary Date:	

Effort	
Total Effort:	Academic Year Effort:
Calendar Year Effort:	Summer Effort:

Address and unit information for the proposal person. Information comes from PHR.

Effort: not used at UMD

Extended Details Tab

Christine Kang (Principal Investigator) (Certification Completed and Answered By ckang1 - 04/05/2019 07:34 AM)

Details Organization **Extended Details** Degrees Unit Details Person Training Details Investigator Certification

Extended Details

Personal Information

Age by Fiscal Year:	0	Race:	
KcPerson Id:	YOUR UID	Is Handicapped:	false
Handicap Type:		Veteran:	false
Veteran Type:		Has Visa:	false
Visa Code:		Visa Type:	
Visa Renewal Date:		Directory Department:	
Is Vacation Accrual:	false	Is on Sabbatical:	false
Id Provided:		PI Eligible:	
Country of Citizenship:		Citizenship Type:	UNKNOWN

Education

Education Level:		Year Graduated:	
Major:		Degree:	
School:			

KC Person ID: university ID of personnel

Directory Department: primary department of proposal person

Remainder of items: not used at UMD

Degree Tab

Not used at UMD

Unit Details Tab

Unit Details		
Show	10	entries
		csv xml xls
	Unit Number	Lead Unit?
CMNS-Physics	CC010856	
Showing 1 to 1 of 1 entries		
		First Previous 1 Next Last

Displays the unit that the personnel is associated with. You can click on the unit number to view more details about the unit.

Person Training Details Tab

Not used at UMD

Certification Tab - displays UMD Personnel answers

Yes/No Questions

Investigator Certification

[Clear All Answers](#)

IC 01: Select the appropriate lobbying attestation for this project. (arg value lookup) ⓘ

select

IC 02: Select the appropriate capital equipment attestation for this project. (arg value lookup) ⓘ

select

IC 03: I have a real or potential conflict of interest related to this work or sponsor, as defined by the University System of Maryland Policy (III-1.11). (arg value lookup) ⓘ

select

Check Box Statements

IC 04.CP: Complete the check box to agree to the university disclosure statement. ⓘ

IC 04 I confirm I have submitted an up to date disclosure in inTERP.

Disclosures must be updated whenever there is a change and no less than annually.

IC 04.CP.2: Complete the check box to agree to the training statement. ⓘ

IC 04.CP.2 I affirm that all training required by the sponsor has been completed for all senior/key personnel named in the proposal and proof of training will be provided upon request.

IC 05: Complete the check box to agree to the conflict of interest statement. ⓘ

IC 05 I understand that I am required to disclose any COI as required by USM and campus policies and procedures.

IC 06: Complete the check box to agree to the sponsor disclosure statement. ⓘ

IC 06 I have followed proposal/sponsor requirements in disclosing all professional activities.

Professional Activities defined in Explanation text.

IC 07: Complete the check box to agree to the intellectual property statement. ⓘ

IC 07 I agree to follow the University's Intellectual Property (IP) policies in reference to data and IP developed under sponsored projects; and will take necessary actions based on sponsor and project requirements.

I agree to follow processes for IP Waivers (blanket or individual), which may be necessary to accept any resulting award.

IC 08: Complete the check box to agree to the malign foreign talent statement. ⓘ

IC 08 I certify that I am not participating in a Malign Foreign Talent Recruitment Program.

Malign Foreign Talent Recruitment Program as defined in Sections 10632 and 10638 of PUBLIC LAW 117-167 (CHIPS and Science Act).

IC 09: Complete the check box to agree to the modifications statement. ⓘ

IC 09 I agree to not make changes to the ORA/SPA-approved proposal without first notifying ORA/SPA.

IC 10: Complete the check box to agree to this statement. ⓘ

IC 10 I am aware that any false, fictitious, fraudulent, and/or plagiarized statements may subject me to criminal, civil, and/or administrative penalties.

IC 11: Complete the check box to agree to the conduct statement. ⓘ

IC 11 If I am the PI, I accept responsibility for the financial and scientific conduct of this project and will provide all required reports if the proposal results in a project/award.

If I am a Co-I or Senior/Key Person on this proposal I will support the PI(s) in the financial/scientific conduct of the project and contribute to reports as outlined in the proposal/award.

IC 12: Complete the check box to agree to the authorized official statement. ⓘ

IC 12 I understand that ORA/SPA is the authorized University negotiator and signatory on behalf of the University. Investigators are not authorized to negotiate or sign on behalf of the University.

IC 13: Complete the check box to agree to the signature statement. ⓘ

IC 13 I agree, to the best of my knowledge, the information submitted within the proposal is true, complete, and accurate and this certification constitutes my electronic signature for this application.

Credit Allocation Subsection

	Recognition
Eun-Suk Seo	20
CC010846 - Inst for Physical Science & Technology	25
CC010856 - CMNS-Physics	75
Unit Total:	100
Donna Hammer	20
CC010856 - CMNS-Physics	100
Unit Total:	100
Jason D. Kahn	20
CC010865 - CMNS-Chemistry & Biochemistry	100
Unit Total:	100
Carter Hall	20
CC010856 - CMNS-Physics	100
Unit Total:	100
Chandra Anne Turpen	20
CC010856 - CMNS-Physics	100
Unit Total:	100

The Combined Credit Split Panel shows how the DRIF credit split is allocated per PI and department. Each Unit Total will equal 100 - the percent entries for individual units assigned to the PI must add up to 100. The Project Persons Total will equal 100 - the percent entries listed with each Investigator's name must add up to 100. If all fields are zeroes, the Credit Split information has not been entered.

Compliance Section

Compliance

- ▶ Human Subjects Approval not required
- ▶ Biological Materials Pending
- ▶ Animal Subjects Approval not required

The Compliance section lists special review items for this proposal. Special review items include: Human Subjects, Animal Subjects, Use of Chemicals, Use of Radioactive Materials, Export Control, Conflict of Interest, etc.

Attachments Section

Attachments are split into a number of tabs.



The **Proposal Tab** is used only for S2S proposals and contains any attachments for submission to the sponsor.

The **Personnel Tab** is used only for S2S proposals and contains investigator-specific attachments such as Current and Pending Reports and Biosketches.

UMD does not use the **Abstract Tab** and will not contain any information.

The **Internal Tab** lists all attachments a department would like to retain but not submit directly to the sponsor (Only for S2S), for example, the departmental budget spreadsheet, funding opportunity instructions, and departmental routing memo. For the non-S2S proposals, ALL documents will be attached on this tab.

UMD **does** not use the Notes Tab and will not contain any information.

Click on the pdf file name within each tab to view the attachment.

Proposal Tab (S2S ONLY)

Proposal attachments that will be sent to the sponsor.

The image shows a screenshot of the 'Proposal (5)' tab. At the top, there are five tabs: 'Proposal (5)', 'Personnel (2)', 'Abstracts (0)', 'Internal (3)', and 'Notes (0)'. The 'Proposal (5)' tab is selected. Below the tabs, the text 'Proposal (5)' is displayed in a large, blue font. Underneath, it says 'Add attachments to this proposal'. A table with six columns is shown: 'File', 'Type *', 'Status', 'Description', 'Uploaded By', and 'Posted Timestamp'. The table contains five rows of data, all uploaded by 'Kang, Christine' on '04/05/2019 07:49 AM'.

	File	Type *	Status	Description	Uploaded By	Posted Timestamp
1	facilities.pdf	Facilities	Final		Kang, Christine	04/05/2019 07:49 AM
2	equipment.pdf	Equipment	Final		Kang, Christine	04/05/2019 07:49 AM
3	abstract.pdf	ProjectSummary	Draft		Kang, Christine	04/05/2019 07:49 AM
4	bibliography.pdf	Bibliography	Final		Kang, Christine	04/05/2019 07:49 AM
5	narrative.pdf	Narrative	Draft		Kang, Christine	04/05/2019 07:49 AM

File: name of uploaded file, click on it to view

Type: description of type of file

Status: status of completion; either Final or Draft

Description: description of contents of file

Updated By: directory ID of person who last uploaded the file

Posted Timestamp: date and time the file was last uploaded

Personnel Tab (S2S ONLY)

Attachments related to the personnel assigned to the proposal

Proposal (1)	Personnel (2)	Abstracts (0)	Internal (0)	Notes (0)	
Personnel (2)					
Add attachments to this proposal					
File	Person	Type	Description	Uploaded By	Posted Timestamp
1 bio_pi.pdf	Carlos Edibaldo Silva	Biosketch	Silvabiosketch	admin, admin	07/28/2017 12:12 PM
2 current_pending_PI.pdf	Carlos Edibaldo Silva	Currentpending	Silvacurrentandpending	admin, admin	07/28/2017 12:12 PM

File: name of uploaded file, click on it to view

Person: proposal person for this file

Type: description of type of file

Description: description of contents of file

Updated By: directory ID of person who last uploaded the file

Posted Timestamp: date and time the file was last uploaded

Internal Tab

Internal contains attachments that are for UMD use only.

Proposal (5)	Personnel (2)	Abstracts (0)	Internal (3)	Notes (0)	
Internal (3)					
File	Type *	Status	Description	Uploaded By	Posted Timestamp
1 Placeholder.pdf	UM - ORA/SPA Placeholder	Draft		Kang, Christine	04/02/2019 06:11 AM
2 Placeholder2.pdf	UM - Departmental Budget	Final		Kang, Christine	04/02/2019 06:11 AM
3 placeholder_to_replace.docx	UM - ORA/SPA Placeholder	Draft		Kang, Christine	04/02/2019 06:11 AM

File: name of uploaded file, click on it to view

Type: description of type of file

Status: status of completion; either Final or Draft

Description: description of contents of file

Updated By: directory ID of person who last uploaded the file

Posted Timestamp: date and time the file was last uploaded

Questionnaire Section

The questionnaire displays the set of questions completed. The questionnaires required to be completed for Proposal Development depend on the anticipated award type and if the proposal will be submitted system to system.

Questionnaire

Funded Agreement ✓

Funded Agreement (Complete)

L: Select the **Location Details** which apply to this project. ⓘ

L0 None of these **LOCATION** details apply to this project

C1: Select any **Compliance Details** which apply to this project. ⓘ

C1.4 Human Subjects

C1.5 Vertebrate Animals

C2: Select any **Export Control details** which apply to this project. ⓘ

C2.0 None of these **EXPORT CONTROL** details apply to this project

Budget Section

Contains details on the budget.

Summary budgets are required for all proposals. Detailed budgets are required for S2S proposals. All proposals will have a Departmental Budget attached in the Attachments section.

Summary Budget Panel

Budgets								
The following budgets are linked to this proposal.								
Name	Version	Direct Cost	F&A	Total	Start	End	Status	
Final Budget	1	200,000.00	104,000.00	304,000.00	01/01/2018	12/31/2019	Incomplete	
S2S Detail Budget (for submission)	2	171,309.00	83,776.68	255,085.68	01/01/2018	12/31/2019	Incomplete	

This shows the summary budget information. Only one budget can be marked as For Submission. Click on the name of the budget to see the budget details.

Name: name assigned at the time the budget is created

Version: the version of this budget

Direct Cost: total direct cost requested

F&A: total F&A requested

Total: direct and F&A summed together

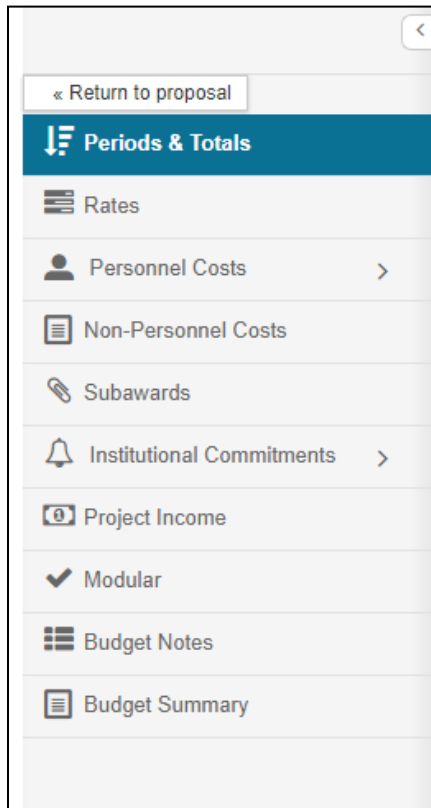
Start: proposed start date for this project

End: proposed end date for this project

Status: status of the budget

Comments: any comments typed in by the budget creator for this budget

Budget Details



When you click on the name of the budget, the system will display the detailed budget sections on the left of the screen. You can click on Return to proposal (upper left) to return to the proposal detail.

You can click on each section to see the details of that section. If the section label has a > on the right, it means there are subsections in that section.

Periods and Totals Section

Periods & Totals										
Period Start Date	Period End Date	Months	Total Sponsor Cost	Direct Cost	F&A Cost	Unrecovered F&A	Cost Sharing	Cost Limit	Direct Cost Limit	
01/01/2018	12/31/2018	12.0	125,042.00	83,975.00	41,067.00	0.00	19,760.00	0.00	0.00	0.00
01/01/2019	12/31/2019	12.0	130,043.68	87,334.00	42,709.68	0.00	20,550.40	0.00	0.00	0.00
		Total: 24.00	Total: 255,085.68	Total: 171,309.00	Total: 83,776.68	Total: 0.00	Total: 40,310.40	Total: 0.00		

Displays the period totals for the budget.

Period Start Date: proposed start date for this period

Period End Date: proposed end date for this period

Months: proposed duration in months for this period

Total Sponsor Cost: total amount requested from the sponsor for this period

Direct Cost: proposed direct cost for this period

F&A Cost: proposed F&A cost for this period

Unrecovered F&A: unrecovered F&A for this period

Cost Sharing: UMD share of the cost for this period

Cost Limit: if entered, the amount the request is limited to

Direct Cost Limit: if entered, the amount the direct cost is limited to

Rates Section

The Rates section displays the rates available for use in this budget. You can click on each tab to see the available rates for that item.

Rates

Verify the default rates set by your institution. You can override them if necessary by clicking the edit icon to the right of each row.

Research, basic F & A
Fringe Benefits
Inflation

Institute Rate: formally negotiated rate for UMD

Applicable Rate: rate that is used for this proposal

Research, basic F&A Tab - Shows the rates that are available to be used for this proposal.

Research - Basic F & A						
<input type="button" value="Sync to Current Institutional Rates"/> <input type="button" value="Reset to Default Rates"/>						
Description	On Campus	Fiscal Year	Start Date	Institute Rate	Applicable Rate *	
MTDC - On or Off Adjacent - DOD Contract						
MTDCA DOD Contract	No	2020	07/01/2019	30.00	30.00	
MTDCA DOD Contract	Yes	2020	07/01/2019	57.00	57.00	
MTDCA DOD Contract	No	2021	07/01/2020	30.00	30.00	
MTDCA DOD Contract	Yes	2021	07/01/2020	57.00	57.00	
MTDC - On or Off Remote - DOD Contract						
MTDCR DOD Contract	No	2020	07/01/2019	28.50	28.50	
MTDCR DOD Contract	Yes	2020	07/01/2019	57.00	57.00	
MTDCR DOD Contract	No	2021	07/01/2020	28.50	28.50	
MTDCR DOD Contract	Yes	2021	07/01/2020	57.00	57.00	

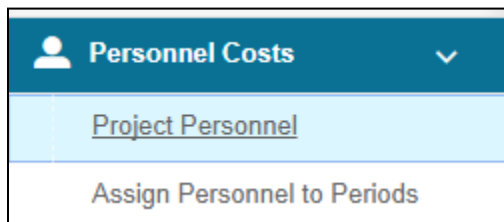
Fringe Benefits Tab - Shows the fringe benefits rates that are available to be used for this proposal.

Fringe Benefits						
<input type="button" value="Sync to Current Institutional Rates"/> <input type="button" value="Reset to Default Rates"/>						
Description	On Campus	Fiscal Year	Start Date	Institute Rate	Applicable Rate *	
Employee Benefits						
Primary Research Fringe Rate	No	2018	07/01/2017	30.00	30.00	
Primary Research Fringe Rate	Yes	2018	07/01/2017	30.00	30.00	
Primary Research Fringe Rate	No	2019	07/01/2018	30.00	30.00	
Primary Research Fringe Rate	Yes	2019	07/01/2018	30.00	30.00	
Primary Research Fringe Rate	No	2020	07/01/2019	30.00	30.00	
Primary Research Fringe Rate	Yes	2020	07/01/2019	30.00	30.00	
Primary Research Fringe Rate	No	2021	07/01/2020	30.00	30.00	

Inflation Tab - Shows the inflation rates available for use in this proposal.

Inflation						
<input type="button" value="Sync to Current Institutional Rates"/>						
Description	On Campus	Fiscal Year	Start Date	Institute Rate	Applicable Rate *	
Inflation						
Inflation	No	2018	07/01/2017	4.00	4.00	
Inflation	Yes	2018	07/01/2017	4.00	4.00	
Inflation	No	2019	07/01/2018	4.00	4.00	
Inflation	Yes	2019	07/01/2018	4.00	4.00	
Inflation	No	2020	07/01/2019	4.00	4.00	
Inflation	Yes	2020	07/01/2019	4.00	4.00	

Personnel Costs Section



Personnel Costs has two subsections. Click on each one to see the details for each.

Project Personnel Subsection

Project Personnel			
Personnel added to the proposal are shown below. Review, configure, and add additional personnel to the budget.			
Person	Job Code	Appointment Type	Base Salary
From Proposal Development			
Mosi A Skerritt (PI)	DEFAULT (AA000)	12M EMPLOYEE	100,000.00
Sally Egloff (COI)	DEFAULT (AA000)	12M EMPLOYEE	90,000.00

List of personnel assigned to the project.

Person: name of the person assigned

Job Code: job category selected for this person

Appointment Type: type of appointment (Reg, 10 month, 12 month, summer)

Based Salary: salary base for this proposal (not necessarily the person's actual salary)

Assign Personnel to Periods Subsection

Period 1		Period 2						
Period 1								
Person	Start	End	Effort	Charged	Period Type	Requested Salary	Calculated Fringe	
A Faculty Salary - Non-tenured, 12 mos Primary Rate								
David Paul Roy	01/01/2018	12/31/2018	25.00	25.00	Calendar	18,750.00	5,625.00	
A Faculty Salary - Tenured, 12 mos Primary Rate								
Carlos Edibaldo Silva	01/01/2018	12/31/2018	50.00	40.00	Calendar	40,000.00	12,000.00	

Shows personnel and effort for each period.

Person: Appointment type, fringe rate, and name of the person

Start: start date for this period

End: end date for this period

Effort: percentage planned effort for this period for this person

Charged: percentage charged for this period for this person (if less than effort, this implies cost sharing)

Period Type: type of period for charging

Requested Salary: multiplication of base salary X effort X period type

Calculated Fringe: multiplication of Requested Salary X fringe rate for this person

Non-Personnel Costs Section

Period 1		Period 2	
Period 1			
Description	Description	Quantity	Total Base Cost
Equipment			
C Communication Equipment	Communication Field Equipment	1	5,000.00
Other Direct			
F Agriculture Supplies	Agriculture supplies for field research	1	600.00
Travel			
D Out-of State Travel	Travel to Conference in Chicago, IL	1	2,000.00

Shows non-personnel costs for the period.



Description (1): budget category for item

Description (2): description of item

Quantity: should always be 1

Total Base Cost: cost of item

Subawards Section

Organization Id	File Name	Actions
The Vanderbilt University (00001124)	Vanderbilt_RR_Budget01.pdf	 Details
Walter Reed National Military Medical Center (00001638)	WalterReed_RRBudget_JBernstein.pdf	 Details

If there are any subawards on this proposal and it is an S2S proposal, the subaward budgets can be viewed here. When you click on Details, you will see the Subaward Details popup.

Subaward Details ✕

Organization Name:	The Vanderbilt University	Form Name:	RR Budget V1-3
Subaward PDF File Name:	Vanderbilt_RR_Budget01.pdf	Pdf Last Updated:	02/03/2016 01:56 PM
Xml Last Updated:	02/03/2016 01:56 PM	Subaward Status Code:	1
Namespace:	http://apply.grants.gov/forms/RR_Budget_1_3-V1.3	Comments:	

Click on View PDF to see the complete subaward budget.

Institutional Commitments Section

Institutional Commitments	
Cost Sharing	
Unrecovered F & A	

There are two types of Institutional Commitments - Cost Sharing and Unrecovered F&A. Click on each to see the details.

Cost Sharing Subsection

Cost Share							
* Project Period	Cost Share Type	Percentage	Source Account	Amount	Unit Name	Unit	
Add:					(select)		
1	1	Mandatory	UMD	5,000.00	ENGR-Mechanical Engineering	CC010925	
Total:				\$5,000.00			

If present, shows cost sharing commitment for this budget.

Period: shows period that commitment will be funded

Percentage: not used by UMD

Source Account: unit ID providing the funds for the cost share

Amount: amount source account is providing

Total Allocated: funds currently accounted for

Total Unallocated: funds that still need to be accounted for

Unit Details: unit ID

Unrecovered F&A Subsection

Unrecovered F&A							View Summary
Assign and distribute unallocated expenses to stakeholders, institutions, or other individuals.							
Fiscal Year	Applicable Rate	On Campus	Source Account	Amount			
1 2018	52.00	Yes				312.00	
2 2018	27.50	No				0.00	
3 2019	52.00	Yes				0.00	
4 2019	27.50	No				0.00	

Shows any unrecovered F&A for this budget. Unrecovered F&A is for situations where the F&A rate for a given item is below the rate for the entire project. While there must be an amount here to match the unrecovered F&A, UMD does not use this information.

Project Income Section

Project Income		
Verify and adjust additional program income costs as necessary for this budget.		
Budget Period *	Description *	Project Income *
1: 01/01/2018 - 12/31/2018	Project Income	400.00

Shows anticipated project income. If blank, there is none.

Budget Period: period that the income is anticipated

Description: description of anticipated income

Project Income: amount of anticipated income

Modular Section

	Period 1 11/30/2019 - 11/29/2020 \$154,500.00	Period 2 11/30/2020 - 11/29/2021 \$154,500.00	Period 3 11/30/2021 - 11/29/2022 \$154,500.00	All Periods 11/30/2019 - 11/29/2022 \$463,500.00
Direct Costs ▾				
Consortium F&A	\$100,000.00	\$100,000.00	\$100,000.00	\$300,000.00
Direct Costs Less Consortium F&A (Detailed Actuals)	-\$100,000.00	-\$100,000.00	-\$100,000.00	-\$300,000.00
Module Requested	\$0.00	\$0.00	\$0.00	\$0.00
Total (Module Requested + Consortium F&A)	\$100,000.00	\$100,000.00	\$100,000.00	\$300,000.00
Indirect Costs				
Indirect Cost Rate	54.5%	54.5%	54.5%	54.5%
Indirect Cost Base	\$100,000.00	\$100,000.00	\$100,000.00	\$300,000.00
Indirect Funds Requested	\$54,500.00	\$54,500.00	\$54,500.00	\$163,500.00
Total Indirect Cost Requested	\$54,500.00	\$54,500.00	\$54,500.00	\$163,500.00
Modular Total Direct and Indirect Costs				
Modular Total Direct and Indirect Costs	\$154,500.00	\$154,500.00	\$154,500.00	\$463,500.00
Cumulative Budget				
Direct Cost Less Consortium F&A				-\$300,000.00
Consortium F&A				\$300,000.00
Total Direct				\$300,000.00
Total Indirect				\$163,500.00
Total Direct & Indirect				\$463,500.00

Shows the detail for a modular budget. Modular budgets are used only for certain NIH proposals. If a modular budget is not used, this will be blank. **PLEASE NOTE:** KR is having a display bug on the date. This does NOT affect the form. So please check your form once you have completed the budget and mark of submission. (As of 10/21/2019)

Budget Notes Section

Budget Notes

This area contains a consolidated list of justification notes that have been added to items in your budget. The last user to add a justification is listed above the text box. To bring in the latest updates, click [Consolidate Expense Justifications](#).

Updated by: admin

Last updated: 08/01/2017 03:52:45

Notes:
Budget notes and short justification.

Any budget notes are displayed here. Budget notes are for internal use and are not submitted to the sponsor.

Budget Summary Section

Budget Summary			
	P1 (01/01/2018 - 12/31/2018)	P2 (01/01/2019 - 12/31/2019)	Totals
Personnel			
› Salary	\$58,750.00	\$61,100.00	\$119,850.00
› Fringe	\$17,625.00	\$18,330.00	\$35,955.00
Calculated Direct Costs	\$0.00	\$0.00	\$0.00
Personnel Subtotal	\$76,375.00	\$79,430.00	\$155,805.00
Non-personnel			
› Equipment	\$5,000.00	\$5,200.00	\$10,200.00
› Travel	\$2,000.00	\$2,080.00	\$4,080.00
› Other Direct	\$600.00	\$624.00	\$1,224.00
Calculated Direct Costs	\$0.00	\$0.00	\$0.00
Non-personnel Subtotal	\$7,600.00	\$7,904.00	\$15,504.00
Totals			
Total Direct Cost	\$83,975.00	\$87,334.00	\$171,309.00
Total F&A Costs	\$40,755.00	\$42,709.68	\$83,464.68
Totals Subtotal	\$124,730.00	\$130,043.68	\$254,773.68

Summary of information provided for this budget listed by the budget section and then totals.

Access Section

Displays who has access to the proposal. Aggregators can add/remove view access after a proposal has been submitted to the sponsor.

Permissions	
User Name	Roles
admin	Aggregator Document Level

Supplemental Information Section

College Park - Other

Admin Costs Included:

Not Federal or Federal-Flow Through Funds - Not Federal or Federal-Flow Through Funds

IDC Rate:

56

IDC Rate Type:

MTDC - Modified Total Direct Cost

IDC Reason:

On Campus Research - ex. 55% MTDC FY23, 56% MTDC FY24+

NSPIRES USERNAME:

Admin Costs Included: describes if admin costs are included as direct costs and why

IDC Rate: percentage rate for IDC

IDC Rate Type: the type of IDC rate is used

IDC Reason: the reason that rate is used

NSPIRES USERNAME: if an NSPIRES proposal, the username of PI

Still Have Questions?

Please contact Kualu Research Help: kr-help@umd.edu